Please do not use staples.

• Ohio Department of Taxation	Taxable year beginning in IT 1040 Rev. 11/11 2011 Individual Income Tax Return					
Please use only black ink.						
Taxpayer Social Security no. (required) I f deceased Spouse's Social	Taxpayer Social Security no. (required) If deceased Spouse's Social Security no. (only if joint return) If deceased					
Use UPPERCASE letters. check box Your first name M.I. Last name	check box					
Your first name M.I. Last name						
Spouse's first name (only if joint return) M.I. Last nar	ne					
Mailing address (for faster processing, please use a street address)						
City	State ZIP code County (first four letters)					
Home address (if different from mailing address) – please do NOT show city	or state ZIP code County (first four letters)					
Foreign country (please provide this information if the mailing address is our	tside the U.S.) Foreign postal code					
Ohio Residency Status – Check applicable box	Check applicable box for spouse (only if married filing jointly)					
Full-year resident Part-year Indicate state	Full-year Part-year Nonresident Indicate state					
Filing Status – Check one (as reported on federal income tax return)	Please do not use staples, tape or glue. Place your W-2(s),					
Single or head of household or qualifying widow(er)	check (payable to Ohio Treasurer of State) and Ohio form IT 40P on <u>top</u> of your return. Include forms W-2G and					
Married filing jointly Married filing separately	1099-R if tax was withheld. Place any other supporting documents or statements after the last page of your return.					
(enter spouse's SS#)						
Ohio Political Party Fund Yes No	Go paperless. It's FREE! Visit <i>tax.ohio.gov</i>					
Do you want \$1 to go to this fund?	to try Ohio I-File.					
If joint return, does your spouse want \$1 to go to this fund? Note: Checking "Yes" will not increase your tax or decrease your refund.	Most electronic filers receive their refunds					
Ohio School District Number for 2011 (see pages 43-48 of the instructions)	in 5-7 business days by direct deposit!					
INCOME AND TAX INFORMATION – If amount is negative, sha	de the negative sign ("–") in the box provided.					
1. Federal adjusted gross income (from IRS form 1040, line 37; 1040A, 1040EZ, line 4; 1040NR, line 36; or 1040NR-EZ, line 10)						
2. Adjustments from line 47 on page 3 of Ohio form IT 1040 (enclose pag						
3. Ohio adjusted gross income (line 2 added to or subtracted from line 1)						
 Personal exemption and dependent exemption deduction – multiply your and dependent exemptions — times \$1,650 and enter the result her 	personal					
5. Ohio taxable income (line 3 minus line 4; enter -0- if line 3 is less than li	ne 4)					
6. Tax on line 5 (see tax tables on pages 35-41 of the instructions)						
7. Schedule B credits from line 57 on page 4 of Ohio form IT 1040 (enclose						
8. Ohio tax less Schedule B credits (line 6 minus line 7; enter -0- if line 6 is						
 Exemption credit: Number of personal and dependent exemptions 						
10. Ohio tax less exemption credit (line 8 minus line 9; enter -0- if line 8 is le						
2011 IT 1040 pg. 1						

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Taxable year beginning in

IT 1040 Rev. 11/11 Individual Income Tax Return

2011 IT 1040 pg. 2 of 4	2011 IT 1040
Do you authorize your preparer to contact us regarding this return?	Code
Preparer's name (please print; see page 11 of the instructions) Phone number	
Spouse's signature (see page 10 of the instructions) Phone number (optional)	
Your signature Date	
I have read this return. Under penalties of perjury, I declare that, to the best of my knowledge and belief, the return and all enclosures are true, correct and complete.	For Department Use Only
SIGN HERE (required) – See page 4 of this return for mailing information.	
If your refund is less than \$1.01, no refund will be issued. If you owe less than \$	\$1.01, no payment is necessary.
30. Refund less interest and penalty (line 26 minus line 28). Enter the amount here. (If line 28 is more than line 26, you have an amount due. Subtract line 26 from line 28 and enter this amount on line 29.)	00
If you entered an amount on line 26, skip to line 30. If you entered an amount on line 27, go to 29. Amount due plus interest and penalty (add lines 27 and 28). If payment is enclosed, make check payable to Ohio Treasurer of State and include Ohio form IT 40P (see our Web site at tax.ohio.gov)	0 0
 27. If line 22 is LESS THAN line 18, subtract line 22 from line 18	28. 0 0
26. Line 23 minus the sum of lines 24 and 25a, b, c and d. Enter here, then skip to line 28	26. 0 0
c. Wildlife species/endangered wildlife d. NEW – Ohio Historical Society	
25. Amount of line 23 that you wish to <u>donate</u> to the following fund(s): a. Military injury relief b. Natural areas/endangered species	
 23. If line 22 is MORE THAN line 18, subtract line 18 from line 22	0.0
22. Add lines 19, 20 and 21a, b, c and d	2.
c. Historic preservation credit d. Motion picture production credit	
a. Business jobs credit b. Pass-through entity credit	
20. 2010 overpayment credited to 2011, 2011 est. tax payments and any other 2011 tax payments2 21. Refundable credits. Include certificate(s) and K-1(s):	0.0
 Total Ohio tax liability (add lines 15, 16 and 17)TOTAL TAX ► 1 Ohio tax withheld (box 17 on your W-2; box 14 on your W-2G; and box 12 on your 1099-R). Place W-2(s), W-2G(s) and 1099-R(s) on top of this returnAMOUNT WITHHELD ► 1 	0.0
17. Unpaid Ohio use tax (see the worksheet on page 33 of the instructions)1	
 16. Interest penalty on underpayment of estimated tax. Enclose Ohio form IT/SD 2210 (see page 21 of the instructions) 	6
 Manufacturing equipment grant. You must include the grant request form	0.0
13. Total credits from line 69 on page 4 of Ohio form IT 1040 (enclose page 4)1	
12. Ohio income tax less joint filing credit (line 10a minus line 11)1	
 10a. Amount from line 10 on page 1	na 0.0
	0 0

If line 2 (on page 1) is -0- or blank, do not mail page 3.

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IT 1040 Rev. 11/11 Individual Income Tax Return

SC	HEDULE A – Income Adjustments (Additions and Deductions)		
	itions (add income items only to the extent not included on page 1, line 1).		0 0
	Non-Ohio state or local government interest and dividends	. 31.	
32.	Certain pass-through entity Ohio taxes paid and Ohio Revised Code section 5733.40(A) pass-through entity adjustment		000
	Federal interest and dividends subject to state taxation	33a.	
b.	Reimbursement of college tuition expenses and fees deducted in any previous year(s) and noneducation expenditures from college savings account	b.	00
c.	Losses from sale or disposition of Ohio public obligations	C.	0 0 0 0
	Nonmedical withdrawals from an Ohio medical savings account	a.	50
e.	Reimbursement of expenses previously deducted for Ohio income tax purposes, but only if the reimbursement is not in federal adjusted gross income	e.	0 0 0 0
f.	Lump sum distribution add-back and miscellaneous federal income tax adjustments	f. , , , , , , , , , , , , , , , ,	
g.	5/6 adjustment for IRC section 168(k) and 179 depreciation expense	g.	0 0
34.	Total additions (add lines 31 through 33g and enter here). You must complete the applicable line items above		0 0
Ded	uctions (deduct income items only to the extent included on page 1, line 1).		
	Federal interest and dividends exempt from state taxation	35a.	0 0
	Adjustment for Internal Revenue Code sections 168(k) and 179 depreciation expense		0 0
	Employee compensation earned in Ohio by full-year residents of neighboring states and certair income earned by military nonresidents and civilian nonresident spouses (see instructions)	1	0 0
37a.	Military pay for Ohio residents, but only if the military pay is included on line 1 of this return and is received while the military member was stationed outside Ohio		0 0
b.	Military retirement income and military injury relief fund amounts included in federal adjusted gross income (line 1 on page 1)		0 0
382	State or municipal income tax overpayments shown on IRS form 1040, line 10	389	0 0
	Refund or reimbursements shown on IRS form 1040, line 21 for itemized deductions claimed on a prior year federal income tax return		0 0
0	Repayment of income reported in a prior year and miscellaneous federal tax adjustments		0 0
			0 0
	Disability and survivorship benefits (do not include pension continuation benefits)		0 0
40.	Qualifying Social Security benefits and certain railroad retirement benefits	40.	0 0
41.	Education: Ohio 529 contributions; tuition credit purchases; and limited taxable grant amounts	41.	
42.	Certain Ohio National Guard reimbursements and benefits	42.	0 0
43a.	Unreimbursed long-term care insurance premiums, unsubsidized health care insurance premiums and excess health care expenses (see worksheet on page 27 of the instructions)	43a. (0 0
b.	Funds deposited into, and earnings of, a medical savings account for eligible health care expenses (see worksheet on page 28 of the instructions)		0 0
c.	Qualified organ donor expenses (maximum \$10,000 per taxpayer) and amounts contributed		0 0
	to an individual development account	C.	
	Wage expense not deducted due to the targeted jobs or the work opportunity tax credits	44.	0 0
45.	Interest income from Ohio public obligations and from Ohio purchase obligations; gains from the sale or disposition of Ohio public obligations; public service payments received from the state of Ohio or income from a transfer agreement	45.	0 0
46.	Total deductions (add lines 35a through 45). You must complete the applicable line items above		0 0
47	Net adjustments – If line 34 is MORE THAN line 46, enter the difference here		
	and on line 2 as a positive amount. If line 34 is LESS THAN line 46, enter the difference here and on line 2 as a negative amount		0 0

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If line 7 (page 1) and line 13 (page 2) are both -0- or blank, do not mail page 4.

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SCH	EDULE E

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IT 1040 Rev. 11/11 Individual Income Tax Return

<u> – Nonbusiness Credits</u>

2011 IT 1040	pg. 4 of 4	2011	IT 1040		
Ohio Department of Taxation tax re	close your federal income turn if line 1 on page 1 of this eturn is -0- or negative.	Ohio Depar P.O.	tment of Taxation Box 2057 OH 43218-2057		
MAILING INFORMATION					
69. Add lines 66, 67 and 68. Enter here and on page 2, line 1	36	i9.		0 0	
68. Enter the amount from line 65 above		68.		0 0	
67. Enter the amount from line 62 above				0 0	
66. Enter the amount from line 10 of Schedule E, Nonrefundab the instructions)	e Business Credits (see page 31 of	6		00	
SUMMARY OF CREDITS FROM SCHEDULES C					
65. Divide line 63 by line 64 and enter the result here (four digits; do not round). Multiply this factor by the amount on line 12. Enter here and on line 68 below					
64. Enter the Ohio adjusted gross income (line 3 on page 1)	64.			0 0	
63. Enter the portion of Ohio adjusted gross income (line 3) that in Ohio. Include Ohio form IT 2023 if required (see page 31				00	
SCHEDULE D – Nonresident / Part-Year Reside		esidency	to		
			_		
 62. Enter the smaller of line 60 or line 61. This is your Ohio resident tax credit. Enter here and on line 67 below. If you filed a return for 2011 with a state(s) other than Ohio, enter the two-letter state abbreviation in the box(es) below					
61. Enter the 2011 income tax, less all credits other than withhold overpayment carryforwards from previous years, paid to oth (limits apply – see page 31 of the instructions)	ner states or the District of Columbia	1.		0 0	
60. Divide line 58 by line 59 and enter the result here (four digits; Multiply this factor by the amount on line 12 on page 2 and e		o,		0 0	
59. Enter Ohio adjusted gross income (line 3 on page 1)	59.			00	
58. Enter the portion of line 3 on page 1 subjected to tax by oth Columbia while you are an Ohio resident (limits apply – see page)				00	
SCHEDULE C – Full-Year Ohio Resident Credit					
57. Total Schedule B credits (add lines 48 through 56). Enter h	ere and on page 1, line 757			0 0	
56. Ohio adoption credit (\$1,500 per child adopted during the	e year) 5	6.		00	
55. Ohio political contributions credit (limit \$50 per taxpayer).	5	5.		0 0	
54. Displaced worker training credit (see the instructions and w per taxpayer)		4.		00	
53. If line 5 on page 1 is \$10,000 or less, enter \$88; otherwise,	enter -0- or leave blank5	3.		00	
52. Lump sum retirement credit		2,		0 0	
51. Child care and dependent care credit (see the worksheet of	n page 30 of the instructions)5	1.		00	
50. Lump sum distribution credit (you must be 65 or older to cla	im this credit)5	0,		0 0	
49. Senior citizen credit (you must be 65 or older to claim this c	9.		0 0		
48. Retirement income credit (limit \$200 per return). See the t	8.		00		